

Designation of beneficiaries in the event of death

Please read the information below carefully, then complete and sign the form and return it by registered mail to: Conseil de fondation – CPIT, c/o Swiss Life Pension Services, Mr. Claude Yves Adam, Avenue de Rumine 13, Case postale 1260, CH-1001 Lausanne.

The CPIT Regulations provide that the beneficiaries of unmarried members who die after retiring are entitled to a lump-sum death benefit. According to Article 34 of the Regulations, you may designate the person(s) to whom you wish to attribute the lump-sum death benefit from among your partner¹, your children under 18, or under 25 if they are still in education or at least 70% disabled (in equal shares), and any persons to whom you provide substantial support².

If you designate several persons, and if one or more of them predecease you, the lump sum is distributed among the other beneficiaries. If all the persons you designated as beneficiaries predecease you, the lump sum is distributed in accordance with Article 34, paragraph 3 of the Regulations, failing which it reverts to the CPIT.

In the absence of any express designation on your part, the lump sum is paid, first to your partner, failing which to your children under 18, or under 25 if they are still in education or at least 70% disabled (in equal shares).

The designation is valid insofar as the Regulations, or the legislation in force, have not changed.

The designation of beneficiaries must be updated if your family situation changes.

The relevant provisions of the Regulations are appended.

¹ A person is considered a partner if he/she meets all the following conditions: he/she is not married (to the member or another person); he/she has no family relationship as defined in Article 95 of the Swiss Civil Code to the member concerned; he/she cohabited with the member concerned for at least five years without interruption immediately before the death or he/she is responsible for the upkeep of one or more joint children.

² A person is in receipt of substantial support if the amount of the economic support he/she received from the member while the member was alive was such that the member's death, and hence the end of the support, causes great hardship to that person or results, at a minimum, in a substantial drop in his/her standard of living.

DESIGNATION OF BENEFCIARIES

In accordance with Article 34 of the Regulations of the Pension Fund for Conference Interpreters and Translators (CPIT), I hereby stipulate that, in the event of my death, the lump-sum death benefit is to be paid to the following persons:

1. Name: _____ First name: _____

Date of birth: _____

Address: _____

| | | |
|-----------------------------------|--------------------------------|---|
| <input type="checkbox"/> Partner* | <input type="checkbox"/> Child | <input type="checkbox"/> Substantial assistance |
|-----------------------------------|--------------------------------|---|

Share of the lump sum to be paid: _____

2. Name: _____ First name: _____

Date of birth: _____

Address: _____

| | | |
|-----------------------------------|--------------------------------|---|
| <input type="checkbox"/> Partner* | <input type="checkbox"/> Child | <input type="checkbox"/> Substantial assistance |
|-----------------------------------|--------------------------------|---|

Share of the lump sum to be paid: _____

3. Name: _____ First name: _____

Date of birth: _____

Address: _____

| | | |
|-----------------------------------|--------------------------------|---|
| <input type="checkbox"/> Partner* | <input type="checkbox"/> Child | <input type="checkbox"/> Substantial assistance |
|-----------------------------------|--------------------------------|---|

Share of the lump sum to be paid: _____

Name and first name: _____

Signature: _____

Date: _____

This form must be completed, signed and dated by the CPIT member, then sent by registered mail to: Conseil de fondation – CPIT, c/o Swiss Life Pension Services, Mr. Claude Yves Adam, Avenue de Rumine 13, Case postale 1260, CH-1001 Lausanne.

* Claim to be substantiated by the partner in accordance with Article 28, paragraph 2 of the Regulations.

Art. 28 Definition of partner

1. Under the terms of these Regulations, a partner is a person who meets all of the following conditions:
 - (a) is not married (to the member concerned or any other person);
 - (b) bears no family relationship as defined in article 95 of the Swiss Civil Code to the member concerned;
 - (c) has been cohabiting with the member concerned for at least five years immediately preceding the death of the latter or is responsible for the upkeep of one or more joint children.
2. Any person claiming an entitlement from the Fund shall be required to produce evidence of their compliance with the above conditions. Such evidence may include:
 - (a) in the case of sub-paragraphs 1(a)-(c) above: certificates of civil status;
 - (b) in the case of evidence of cohabitation: a residence certificate;
 - (c) in the case of the existence of a joint child: the child's birth certificate;
 - (d) in the case of child maintenance: a certificate from the appropriate authority.

Art. 34 Death benefit in the case of the recipient of a retirement pension

1. In the event of an unmarried retired member's death, man or woman, the following are entitled to a death benefit:
 - (a) the partner of the deceased as defined in article 28, if there is no surviving spouse;
 - (b) any child or children under 18, or under 25 if still in education or at least 70% disabled, in equal shares;
 - (c) any person or persons in receipt of substantial assistance from the member concerned at the time of the latter's death, in equal shares.
2. Members shall freely choose their beneficiaries from among those listed in paragraph 1. Such beneficiaries shall be notified to the Council by registered letter, in which the share of death benefit payable to each shall be specified.
3. In the event that no beneficiary has been named under the terms of paragraph 1, the death benefit shall be paid:
 - (a) in the first place to the partner as defined in article 28;
 - (b) failing that to the children designated in article 29.1(c), in equal shares.
4. In the absence of any beneficiaries named in accordance with paragraphs 2 or 3, the death benefit shall revert to the Fund.

Art. 35 Amount of death benefit in the case of a recipient of a retirement pension

The amount of death benefit shall be equal to the total contributions and transfers-in made with respect to the member concerned, including interest, but less any benefits already paid.